滙升證券國際金融集團有限公司
VGrowth Securities International Financial Group Limited

專業投資者申請表格

Professional Investor Application Form

滙升證券國際金融集團有限公司（「滙升證券」）為一間核准從事《證券及期貨條例》（香港法例第五七一章）中第一類（證券交易）第四類（就證券提供意見）及第九類（提供資產管理）受規管活動之持牌法團（中央編號: BSM562）

VGrowth Securities International Financial Group Limited ("VGS"), a licensed corporation in regulated activities of Type 1 (Dealing in Securities), Type 4 (Advising on securities) and Type 9 (Asset Management) under the Securities and Futures Ordinance (CAP.571) (CE No.: BSM562)

滙升證券國際金融集團有限公司
VGrowth Securities International Financial Group Limited

(SFC CE No.: BSM562)

客戶號碼 Account No
開戶日期 Account Opening Date

This form shall be read with Terms and Conditions of the Client Agreement

個人/法團專業投資者表格

Individual / Corporate Professional Investor Form

甲、個人客戶 A. Individual Investor 或 or	**乙、法團客戶 B. Corporate Investor**
客戶英文姓名 先生 / 太太 / 小姐 Client Name in English Mr. / Mrs. / Miss	公司英文名稱 Company Name in English
中文姓名 Chinese Name	公司中文名稱(如適用) Company Name in Chinese (if applicable)

個人 / 法團專業投資者評估 Individual / Corporate Professional Investor Assessment Form

此評估表格適用於下列法人或自然人 This evaluation form is for the following legal or natural persons:

1. 符合《證券及期貨(專業投資者)規則》(第571D章)(「專業投資者規則」)第3(a)、(c)及(d)條所指的信託法團、法團或合夥 – 法團專業投資者
   Comply with the Securities and Futures (Professional Investor) Rules, Corporate Professional Investors- Trust Corporations, Corporations Or Partnerships falling under sections 3(a), (c) and (d) of the Professional Investor Rules
2. 符合專業投資者規則第3(b)條所指的個人 – 個人專業投資者。
   Comply with the Professional Investor Rules Section 3(b) – Individual Professional Investor.

第一部分 專業投資者類別評估 Section 1. Type of Professional Investor Assessment

甲、投資者財務狀況評估 A. Investor Financial Status Assessment

請閣下/貴公司確認，閣下/貴公司屬於以下其中一個專業投資者組別(只可選擇一項，並請提交所列的相關證明文件以供進一步評估):
Please confirm that you are a Professional Investor within one of the following groups (please select one only and submit the supporting documents for further processing):

專業投資者類別 Professional Investor Type	準則 Criteria	相關證明文件 Supporting Document(s)
☐ **A -** 個人 單獨或連同其有聯繫者(配偶或其子女)擁有一個聯名戶口 **Individual –** An individual, either alone or with any of his or her associates (spouse or any child of the individual) within a joint account	在有關日期擁有不少於港幣$8,000,000或等值外幣的投資組合# Has a portfolio# of not less than HK$8 million or equivalent in any foreign currency at the relevant date.	☐ 由核數師或註冊會計師於最近 12 個月內發出的證明書；或 A certification issued by an auditor or a certified public accountant of the individual within 12 months before the relevant date. ☐ 客戶的個人或與其有聯繫者開立的聯名帳戶，於最近 12 個月內的戶口結單(可提交多於一份，以證明總資產值達標) One or more custodian statements issued to the individual (either alone or with associates) within 12 months before the relevant date.
☐ **B -** 法團或合夥 **Corporatio / Partnership**	在有關日期擁有不少於港幣$8,000,000或 等值外幣的投資組合；或在有關日期的總 資產，不少於港幣$40,000,000 或等值外 幣 Has a portfolio# of not less than HK$8 million or equivalent in any foreign currency at the relevant date, OR Total assets of not less than HK$40 million or equivalent in any foreign currency at the relevant date	☐ 由該法團或合夥的核數師於最近 16 個月內發出的經審計財務報表；或 Most recent audited financial statement prepared in respect of the corporation or partnership and within 16 months before the relevant date; or ☐ 該法團或合夥於最近 12 個月內的戶口結單(可提交多於一份，以證明總資產值達標) One or more custodian statements issued to the corporation or partnership within 12 months before the relevant date.

☐ **C** - 信託法團 信託法團作為信託的信託人 **Trust Corporation –** Trust corporation having been entrusted under the trust or trusts of which it acts as a trustee	在有關日期受託的總資產， 不少於港幣 $40,000,000 或等值外幣 Trustee with total assets not less than HK$40 million or equivalent in any foreign currency at the relevant date	☐ 由該信託法團的核數師於最近 16 個月內信託法團作為信託的信託人發出的經審計財務報表；或 Most recent audited financial statement prepared in respect of the trust corporation and within 16 months before the relevant date; or ☐ 該信託法團於最近 12 個月內的戶口結單 (可提交多於一份，以證明總資產值達標) One or more custodian statements issued to the trust corporation within 12 months before the relevant date
☐ **D** - 其他法團 任何以持有投資專案作唯一業務的法團，而該法團是由一位或多於一位就以上所述的專業投資者的個人、法團/合夥或信託法團全資擁有的 **Other Corporation –** Any corporation, the sole business of which is to hold investments, and which at the relevant date is wholly owned by one or more of those Individuals or Corporation/Partnerships or Trust Corporations as mentioned above	在有關日期受託的總資產， 不少於港幣 $40,000,000 或等值外幣 Trustee with total assets not less than HK$40 million or equivalent in any foreign currency at the relevant date	☐ 除各上述專業投資者類別所列的有關證明文件外，能夠顯示該法團由一位或多於一位個人、法團/合夥或信託法團全資擁有的證明文件 Information to prove that the corporation is wholly owned by one or more of those individual or Corporation/ Partnership or Trust Corporation.

投資組合包括現金*/存款，存款證和/或證券**
* 現金包括往來/儲蓄存款，定期存款，結構性存款等。
** 證券包括股票，債券，債權，票據，基金，窩輪，期權等其他根據《證券及期貨條例》定義的產品。

Portfolio includes Cash*, certificate of deposit and/or Securities**
* Cash includes current/ savings deposits, time deposits, structured deposits, etc.
** Securities include stocks, bonds, debentures, notes, funds, warrants, options and other instruments defined as securities by the SFO.

乙、財富/資金來源 B. Source of Wealth / Fund

資金來源地 Place of origin source of the fund	☐ 香港 Hong Kong ☐ 中國 China ☐ 其他，請註明 Others, please specify _____
主要交易對手之國家 Countries of Major Counterparties	☐ 香港 Hong Kong ☐ 中國 China ☐ 其他，請註明 Others, please specify _____

根據證券及期貨事務監察委員會《持牌人或註冊人操守準則》(「操守準則」)第 15.2 段、15.3A 段及 15.3B 段所列的要求，在接納法團客戶成為專業投資者，並對其放寬某些特定條件前，滙升證券國際金融集團有限公司 (「滙升證券」)需要評估法團的企業架構、投資程式及監控措施，代表法團客戶作出投資決定的人士的投資背景及對投資有關產品及市場所涉及的風險認知程度。故此，請回答下列問題，以便滙升證券能夠作出合理的評估。

Pursuant to the requirements under Paragraph 15.2, 15.3A and 15.3B of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the "Code of Conduct"), VGrowth Securities International Financial Group Limited ("VGS") the Corporate Professional Investor has the appropriate corporate structure and investment process and controls.

丙、法團專業投資者的企業架構、投資程式及監控措施評估（適用於在甲部選擇了 B 類、C 類及 D 類的客戶）

C. Corporate structure, investment procedures and monitoring measures for professional investors of the corporation (applicable to customers who have selected Class B, C and D in Part A)

貴法團/合夥公司/信託法團(統稱為「法團實體」)是否擁有下列任何一種企業架構和作出投資決定的程式?（請選擇下列其中一項）

Does your corporation/ partnership/ trust corporation (collectively referred to as the "corporate entity") have any of the following corporate structures and procedures for making investment decisions? (Please choose one of the following)

☐ 法團實體設有由具備勝任能力及適當資格的專業人士組成的庫務、投資或類似職能，並負責其投資策略及投資程式；
The corporate entity has a treasury, investment or similar function consisting of competent and suitably qualified professionals and is responsible for its investment strategy and investment program.

或 or

☐ 法團實體設有由具備勝任能力及適當資格的專業人士組成的專責投資委員會，負責其投資策略及投資程式；及(i) 該委員會代表法團實體作出投資決定或(ii)法團實體在作出有根據的投資決定時會考慮該委員會的意見或建議；

The corporate entity has a dedicated investment committee composed of competent and suitably qualified professionals responsible for its investment strategy and investment formula; and (i) the committee makes investment decisions on behalf of the corporate entity or (ii) the opinions or recommendations of the committee will be taken into account when making informed investment decisions;

或 or

☐ 法團實體委聘由具備勝任能力及適當資格的專業人士組成的外部投資顧問團隊，負責其投資策略及投資程式，該團隊代表法團實體作出投資決定或法團實體在作出有根據的投資決定時會考慮該團隊的意見或建議；此外，在每個情況下，該外部團隊乃(i) 獨立於滙升證券及其連絡人；(ii)受制於規管監察(如有此規定)，及(iii) 以投資顧問身分就投資策略、意見及建議向法團實體提供意見；

The corporate entity engages an external investment advisory team composed of competent and suitably qualified professionals responsible for its investment strategy and investment formula. The team makes investment decisions on behalf of the corporate entity or the legal entity makes an informed investment. In the case of the decision, the external team is (i) independent of VGS and its contacts; (ii) subject to regulatory monitoring (if required), And (iii) advise the corporate entity on investment strategies, opinions and recommendations as investment advisers;

注意：若貴公司選擇了上述四個選項中的其中一個，請就貴公司的上述企業架構、投資程序及監控措施提供詳細的資料及有關證明文件。並請前往丁部

Note: If your company has selected one of the above four options, please provide detailed information and relevant supporting documents regarding your company's above-mentioned corporate structure, investment procedures and monitoring measures. And please go to Part D

或 or

☐ 以上各項皆不是（請略過丁部並直接前往第**三**部分）

None of the above **(Please skip Part D and go directly to Section 3)**

(注意**:** 以下丁部需由代表法團實體作出投資決定的人士填寫。若貴法團實體擁有超過一位負責作出投資決定的人士，請讓每位有份負責作出投資決定的人士，填妥並附上此評估章節**(**第**四**頁及第**五**頁**)**以方便我們作出合理的評估。**)**

(Note: The following Section D must be completed by a person who makes an investment decision on behalf of the corporation. If your entity has more than one person responsible for making an investment decision, please have each person responsible for making an investment decision complete and attach this assessment section (pages 5 and 6) to facilitate reasonable evaluation.)

負責做出投資決定人士的名稱
The name of the person responsible for making the investment decision

職位 **Position**

丁、負責作出投資決定人士的勝任能力與資格評估 **(**適用於在丙部選擇擁有其中一項的客戶)
D. Competency and qualification assessment of the person responsible for making the investment decision (applicable to customers who choose one of them in Part C)

投資經驗及歷史 **Investment experience and history**

請就每項你所選取的投資產品，回答下列問題並列出相關市場名稱，以方便我們作出合適評估(請於下列表格內回答以下問題)。

Please answer the following questions and list the relevant market names for each investment product you have selected, so that we can make a suitable assessment (Please answer the following questions in the table below).

Q1. 閣下在此投資產品上擁有多少年的投資經驗? (包括個人投資及為他人帳戶作出的投資)(請提供相關的證明文件，例如一封由法團實體的董事/合夥人所簽署，證明閣下在有關投資產品/市場中的投資經驗的信件)

How many years of investment experience do you have on this investment product? (including personal investment and invested in other individuals' account) (please provide relevant supporting documents, such as a letter signed by the director/ partner of the corporate entity, approval letter of your investment experience in investment products/ markets)

Q2. 閣下是否已停止買賣此投資產品或不在所列相關市場進行交易超過兩年?

Have you stopped trading this investment product or have not traded in the relevant market listed for more than two years?

Q3. 就閣下於所列相關市場進行買賣的相關投資產品，閣下是否瞭解此產品的性質及特點?

Do you understand the nature and characteristics of this product in relation to the investment products you trade in the relevant markets listed?

Q4. 閣下是否對所列相關市場買賣此投資產品所涉及的風險有所認知?

Do you know the risks involved in trading this investment product in the relevant market listed?

負責投資決定人士在各產品及相關市場上的投資經驗
Investment experience of investment decision makers in various products and related markets

投資產品 Investment Product	相關市場 Relevant Markets				第一至四題答案 Answers to Q1-4			
☐ 證券 Securities	☐ 香港 Hong Kong	☐ 中國 China			Q1.	年 Year		
	☐ 新加坡 Singapore	☐ 日本 Japan			Q2.	☐ 是 Yes	☐ 否 No	
	☐ 美國 USA	☐ 歐洲 Europe			Q3.	☐ 是 Yes	☐ 否 No	
	☐ 加拿大 Canada	☐ 其他:			Q4.	☐ 是 Yes	☐ 否 No	

☐	期貨及期貨期權 Futures and Options	☐	香港Hong Kong	☐	中國China	Q1.	年Year		
		☐	新加坡Singapore	☐	日本Japan	Q2.	☐ 是Yes	☐	否No
		☐	美國USA	☐	歐洲Europe	Q3.	☐ 是Yes	☐	否No
		☐	加拿大Canada	☐	其他:	Q4.	☐ 是Yes	☐	否No
☐	認股權證、牛熊證及股票期權 Warrants, CBBC and Stock Options	☐	香港Hong Kong	☐	中國China	Q1.	年 Year		
		☐	新加坡Singapore	☐	日本Japan	Q2.	☐ 是Yes	☐	否No
		☐	美國USA	☐	歐洲Europe	Q3.	☐ 是Yes	☐	否No
		☐	加拿大Canada	☐	其他:	Q4.	☐ 是Yes	☐	否No
☐	固定收益證券(如債券、轉換債券) Fixed income securities (e.g. Bonds, convertible bonds)	☐	香港Hong Kong	☐	中國China	Q1.	年 Year		
		☐	新加坡Singapore	☐	日本Japan	Q2.	☐ 是Yes	☐	否No
		☐	美國USA	☐	歐洲Europe	Q3.	☐ 是Yes	☐	否No
		☐	加拿大Canada	☐	其他Other:	Q4.	☐ 是Yes	☐	否No
☐	互惠基金/單位信託 Mutual funds/ Unit Trusts	☐	香港Hong Kong	☐	中國China	Q1.	年 Year		
		☐	新加坡Singapore	☐	日本Japan	Q2.	☐ 是Yes	☐	否No
		☐	美國USA	☐	歐洲Europe	Q3.	☐ 是Yes	☐	否No
		☐	加拿大Canada	☐	其他Other:	Q4.	☐ 是Yes	☐	否No
☐	結構性投資產品(股票掛鉤存款/票據、貨幣掛鉤存款等) Structured products (Equity Linked Deposit/Note, Currency Linked Deposit, etc.)	☐	香港Hong Kong	☐	中國China	Q1.	年 Year		
		☐	新加坡 Singapore	☐	日本 Japan	Q2.	☐ 是 Yes	☐	否 No
		☐	美國 USA	☐	歐洲 Europe	Q3.	☐ 是 Yes	☐	否 No
		☐	加拿大 Canada	☐	其他 Other:	Q4.	☐ 是 Yes	☐	否 No

負責人士的學歷或專業資格

Academic qualifications or professional qualifications of the decision makers

請問閣下是否擁有與有關產品及市場相關的學歷/專業資格？(請選取一個或以上的下列項目(如適用))

Do you have academic or professional qualifications relating to the relevant products and markets? (Please select one or more of the following items (if applicable))

負責作出投資決定的人士簽署及公司蓋章(如適用)

The selected item(s) (Item 1 to 6), please provide relevant supporting documents of your academic or professional qualifications

Signature of authorized person who responsible for making the investment decision and company seal (if applicable)

項目 Item	學歷/專業資格 Education / Professional Qualifications		
1.	金融學/會計學/經濟學上或法律相關的學士學位 Bachelor of Finance / Accounting / Economics or Law	☐ 是 Yes	☐ 否 No
2.	特許金融分析師(CFA)/ 認可財務策劃師(CFP) / 註冊國際投資分析師 (CIIA) Chartered Financial Analyst (CFA) / Certified Financial Planner (CFP) / Certified International Investment Analyst (CIIA)	☐ 是 Yes	☐ 否 No
3.	註冊會計師 (CPA) Certified Public Accountants (CPA)	☐ 是 Yes	☐ 否 No
4.	合資格律師 Solicitor	☐ 是 Yes	☐ 否 No
5.	已通過相關香港證券及投資學會(HKSI)的發牌考試或當前是香港證券及投資學會會員或已獲得其他海外相關證券機構認可 Has passed the licensing examination of the relevant Hong Kong Securities and Investment Institute (HKSI) or is currently a member of the Hong Kong Securities and Investment Institute or has been accredited by other overseas relevant securities institutions	☐ 是 Yes	☐ 否 No
6.	其他(請列明)Others (Please specify):		

法團實體名稱 Corporation entity name: _____

日期 Date: _____

- 評估完結 End -

第三部分 客戶同意被視作專業投資者 (適用於個人專業投資者及未能符合操守準則第 15.3A 段所列規定的法團專業投資者)
Section 3 – Client Consent for Treatment as a Professional Investor (Applicable to individual professional investors and corporate professional investors who fail to meet the requirements set out in paragraph 15.3A of the Code of Conduct)

致: 滙升證券國際金融集團有限公司（「滙升證券」）
To: VGrowth Securities International Financial Group Limited ("VGS")

同意被視作專業投資者
Consent to be treated as a Professional Investor
本人/吾等，確認以上本人/吾等填寫的評估結果屬真實，完整及準確，及同意滙升證券根據《證券及期貨條例》(第 571 章)附表 1 第 1 部專業投資者定義的第(j)段，《證券及期貨（專業投資者）規則》第 3 條及操守準則的第 15.2 段視本人/吾等為專業投資者。
I/We, confirm the assessment results above provided by me/us is true, complete and accurate, and consent that VGS AM to classify me/us as a Professional Investor pursuant to Paragraph (j) of the definition of professional investor in section 1 of Part 1 of Schedule I of the Securities and Futures Ordinance (Cap. 571), section 3 of the PI Rules and Paragraph 15.2 of the Code of Conduct.

被視作專業投資者的風險及後果
Risks and Consequences of being treated as a Professional Investor
本人/吾等已獲滙升證券的相關持牌人士解釋，並完全明白下列有關被視作專業投資者可能出現的風險及後果。因此，滙升證券將不需要履行操守準則內若干規管要求。儘管在提供服務予本人/吾等的過程中，滙升證券實際上可能會繼續執行下列部分或全部的事宜，然而，滙升證券沒有監管責任需要履行下列規管要求:
I/We have been explained by the licensees of VGS and fully understand the following risks and consequences that may arise as professional investors. Therefore, VGS will not need to fulfil certain regulatory requirements within the Code of Conduct. Although in the process of providing the service to me/us, VGS may actually continue to perform some or all of the following matters. However, VGS has no regulatory responsibility to fulfil the following regulatory requirements:

(a) 須向客戶提供有關本公司和有關其僱員及其他代表其行事的人士的身分和受僱狀況的資料;
The need to inform the client about itself and the identity and status of employees and others acting on its behalf
(b) 為客戶完成交易後，須盡快向客戶確認有關該宗交易的重點
The need to confirm with the client promptly the essential features of a transaction after effecting a transaction
(c) 須向客戶提供關於納斯達克－美國證券交易所試驗計劃的資料文件
The need to provide the client with documentation on Nasdaq-Amex Pilot Program

在本人/吾等同意被視作專業投資者後，除上述的規管要求滙升證券將不再需要向本人/吾等履行外，本人/吾等同意並謹此承認，除非本人/吾等以書面形式向滙升證券另作指示，否則滙升證券不需要按照《證券及期貨（成交單據、戶口結單及收據）規則》內規定之方式，向本人/吾等提供成交單據、戶口結單或收據。
I/We agree to be treated as a professional investor, apart from the above regulatory requirements, VGS will no longer need to perform to me/us. VGS will not be required to provide me/us with contract notes, statements of account or receipts in accordance with the Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules, unless I/we notify VGS otherwise in writing.

本人/吾等謹此確認被視作上述之專業投資者後將會有相關風險及後果，其中，以上所述的資料將不會向本人/吾等提供。本人/吾等確認以上之風險披露聲明不能及並不旨於披露所有上述被視作專業投資者的相關風險。滙升證券已根據本人/吾等的經驗、目標、財政資源及其他有關的情況，建議本人/吾等仔細考慮有關待遇的風險及後果。
I/We acknowledge that the above risk disclosure statements cannot and do not purport to disclose all the risks associated with being treated as a professional investor as described above.V G S also advised me/us to carefully consider the risks and consequences of such treatment in the light of my/our own experience, objectives and financial resources and other relevant circumstances.

撤回被視作專業投資者的權利
Right to withdraw from being treated as a Professional Investor
本人/吾等明白本人/吾等有權在任何時候，就所有投資產品及/或市場(或當中任何部份)給予滙升證券不少於 10 個工作日的書面通知以反對被視作上述的專業投資者及要求撤回被視作專業投資者的資格。
I/We understand that I/we have the right, at any time, in respect of all investment products and/or market or any part thereof on giving a written notice of not less than 10 business days to VGS to object to being treated as a professional investor as described above and request to withdraw from being so treated.

本人/吾等同意除非及直至滙升證券收到本人/吾等有關的反對及撤回資格之書面通知，滙升證券有權將本人/吾等視作上述的專業投資者及本人/吾等將承擔相關的風險和後果。有關任何本人/吾等撤回專業投資者資格的要求，在該撤回要求生效前，均不會妨礙及影響滙升證券向本人/吾等提供的服務。
I/We agree that unless and until VGS receives from me/us written notification of my/our objection and withdrawal, VGS will be entitled to treat me/us as a professional investor as described above with its attendant risks and consequences. Any request by me/us to withdraw from being treated as a professional investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/we are a professional investor prior to such withdrawal taking effect.

本人/吾等承諾會通知滙升證券有關本人/吾等之可能構成影響符合被視作專業投資者資格的任何財政狀況變化。
I/We undertake to notify VGS if I/we become aware of any change in my/our financial conditions that may affect my/our eligibility for being classified as a professional investor.

客戶/授權人員簽署及公司蓋章(如需要)
Signature of Client/Authorized Person and chop of the company (if applicable)

日期 Date

客戶/授權人員姓名（請以正楷填寫）Name of Client/Authorized Person

職位 Position

見證人
in the presence of:

見證人簽署 Signature of Witness

所屬專業及職銜 Profession/Title:

姓名 Name

日期 Date:

第四部分 – 客戶同意被視作專業投資者 (適用於符合操守準則第 15.3A 段所列規定的法團專業投資者)
Section 4 – Client Consent to Treatment as a Professional Investor (Applicable corporate professional investors who meet the requirements set out in paragraph 15.3A of the Code of Conduct)

致: 滙升證券國際金融集團有限公司（「滙升證券」）
To: VGrowth Securities International Financial Group Limited ("VGS")

同意被視作專業投資者
Consent to be treated as a Professional Investor
本人/吾等，確認以上本人/吾等填寫的評估結果屬真實，完整及準確，及同意滙升證券根據《證券及期貨條例》(第 571 章)附表 1 第 1 部專業投資者定義的第(j)段，《證券及期貨（專業投資者）規則》第 3 條及操守準則的第 15.2 及第 15.3A 段視本人/吾等為專業投資者。
I/We, confirm the assessment results above provided by me/us is true, complete and accurate, and consent that VGS to classify me/us as a Professional Investor pursuant to Paragraph (j) of the definition of professional investor in section 1 of Part 1 of Schedule I of the Securities and Futures Ordinance (Cap. 571), section 3 of the PI Rules and Paragraph 15.2 and 15.3A of the Code of Conduct.

被視作專業投資者的風險及後果
Risks and Consequences of being treated as a Professional Investor
本人/吾等已獲滙升證券的相關持牌人士解釋，並完全明白下列有關被視作專業投資者可能出現的風險及後果。因此，滙升證券將不需要履行操守準則內若干規管要求。儘管在提供服務予本人/吾等的過程中，滙升證券實際上可能會繼續執行下列部分或全部的事宜，然而，滙升證券沒有監管責任需要履行下列規管要求:
I/We have been explained by the licensees of VGS and fully understand the following risks and consequences that may arise as professional investors. Therefore, VGS will not need to fulfil certain regulatory requirements within the Code of Conduct. Although in the process of providing the service to me/us, VGS may actually continue to perform some or all of the following matters. However, VGS has no regulatory responsibility to fulfil the following regulatory requirements:

(a) 關於客戶的資料 Clients information
(i) 確立本人/吾等的財務狀況、投資經驗及投資目標，除非滙升證券正就機構融資提供意見；
Establish my/our financial status, investment experience and investment objectives unless VGS is providing advice on institutional finance;
(ii) 確保在任何情況下滙升證券對本人/吾等所做出的建議或招攬行為都是合適的；及
Ensure that in all circumstances, VGS is appropriate for the advice or solicitation made to me/us; and
(iii) 評估本人/吾等對衍生工具的認識，並根據本人/吾等對衍生工具的認識將本人/吾等分類。
Evaluate my/our knowledge of the derivative and classify me/us based on my/our knowledge of the derivative.

(b) 客戶協定 Clients Agreement
按操守準則要求，在向本人/吾等提供服務前，與本人/吾等訂立書面協議及向本人/吾等提供相關的風險披露聲明。
In accordance with the requirements of the Code of Conduct, we have entered into a written agreement with me/us and provided me/us with relevant risk disclosure statements before providing services to me/us.

(c) 為客戶提供資料 Information for clients
在向本人/吾等分銷投資產品時，於訂立交易前或在訂立交易時向本人/吾等交付以下資料:
(i) 滙升證券以何種身份（主事人或代理人）行事；
The capacity in which VGS is acting;
(ii) 滙升證券與產品發行人的聯繫；
Affiliation of VGS with the product issuer;
(iii) 披露有關金錢收益及非金錢收益的資料；及
Disclosure of monetary and non-monetary benefits and
(iv) 概括地說明滙升證券向本人/吾等提供費用及收費折扣的條款及細則。
Terms and conditions in generic terms under which clients may receive a discount of fees and charges from VGS.

(d) 委託帳戶 **Discretionary Account**
在為本人/吾等進行未經本人/吾等特定授權的交易前，須先向本人/吾等取得書面授權，並向本人/吾等解釋任何有關此書面授權的條款(見操守準則第 7.1(a)(ii)段)，及須最少每年向本人/吾等確認此書面授權一次的要求。
VGS will not be required to obtain from me/us written authorization prior to effecting transactions for me/us on a discretionary basis nor to comply with the requirement to explain to me/us the terms of any such written authorization or renew it on an annual basis.

(e) 向本人/吾等提供有關滙升證券，及有關滙升證券僱員及其他代表滙升證券的人士的身份和受僱狀況的資料;
Inform me/us about VGS or the identity or status of VGS employees or others acting on behalf of VGS; or

(f) 為本人/吾等完成交易後，需儘快向本人/吾等確認有關該宗交易的重點;及
Confirm to me/us promptly the essential features of a transaction after effecting a transaction for me/us; or

(g) 若本人/吾等希望經過聯交所買賣被納入納斯達克－美國證券交易所試驗計畫買賣的證券，須向本人/吾等提供關於納斯達克－美國證券交易所試驗計畫的資料文件
Provide me/us with any documentation on the Nasdaq-Amex Pilot Program.

在本人/吾等同意被視作專業投資者後，除上述的規管要求滙升證券將不再需要向本人/吾等履行外，本人/吾等同意並謹此承認，除非本人/吾等以書面形式向滙升證券另作指示，否則滙升證券不需要按照《證券及期貨（成交單據、戶口結單及收據）規則》內規定之方式，向本人/吾等提供成交單據、戶口結單或收據。
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撤回被視作專業投資者的權利
Right to withdraw from being treated as a Professional Investor
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I/We understand that I/we have the right, at any time, in respect of all investment products and/or market or any part thereof on giving a written notice of not less than 10 business days to VGS to object to being treated as a professional investor as described above and request to withdraw from being so treated.

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I/We undertake to notify VGS if I/we become aware of any change in my/our financial conditions that may affect my/our eligibility for being classified as a professional investor.

授權人員簽署及公司蓋章(如需要) Signature of Authorized Person and chop of the company (if applicable)	日期 Date
授權人員姓名（請以正楷填寫）Name of Authorized Person	職位 Position

見證人
in the presence of:

見證人簽署Signature of Witness	所屬專業牌照號碼及職銜 Profession /Title & Membership Number:
姓名 Name	日期 Date

持牌代表聲明 **Declaration By Licensed Representative**

本人，以持牌代表人身份，確認本人已按照上述客戶所選擇的語言解釋本文件內容及同意被視為專業投資者所涉及的風險與後果，並已邀請客戶提問及按個人需要徵求獨立意見。(如客戶有此意願)。
I, a licensed person, declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as a Professional Investor in a language which the client fully understands and have invited the client to ask questions and take independent advice if the client so wishes.

本人並已知會客戶有關其撤銷被視為專業投資者的權利。
I have also informed the client of its right to withdraw from being treated as a Professional Investor.

#以上客戶簽署乃於本人面前簽立。The above client signature(s) was/were made in my presence.

持牌代表簽署 Signed by Licensed Representative	日期 Date:
持牌代表姓名 Name of Licensed Representative	中央編號 CE Number:

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Input by:	Checked by:	Approved by:
Name: Department: Date:	Name: Department: Date:	Name: Department: Date: